

STATEMENT OF PURPOSE

Tsawwassen/Ladner Share Club

"The purpose of the Tsw/Ladner Share Club is to empower each of its members to take control of their own financial affairs"

The principle behind a Share Club is the sharing of investment skills, data and know-how. Each individual member makes his/her own investing decisions for portfolio management. This is not an investment club.

It relies on the building of trust between members to share information and receive information for the benefit of both.

The desired atmosphere in a Club should be such that:

- there is an opportunity to learn and acquire skills
- there is a strong element of member trust
- the interaction with other members is open
- a training/learning environment exists

Meeting Format

1. Announcements and administrative duties
2. Current Concern of any member (Support)
3. Presentation made by member(s) on a topic that is the feature for the meeting. That is followed by a discussion on the presenter's subject or any other subjects.
4. Meetings are held once a month except during the summer. Each meeting starts at 7:00 and ends at 8:30.

Membership

- o Open to anyone who is a subscriber of Canadian Money Saver
- o Open to a guest of a member. If they wish to remain in the club after two trial meetings, they should become a subscriber to CMS.
- o There is no limit to the size of the club at this point (2010)
- o There are no membership dues for 2010.